

# Moore Stephens Capital Markets

[www.moorestephens.com.sg](http://www.moorestephens.com.sg)

Adding Value to Your Business

*You can rely on Moore Stephens professionals to deliver reliable and insightful advice that cuts across the complexity to deliver outstanding value.*

Initial Public Offerings (IPO) and Reverse Take-Overs (RTO) represent landmark milestones for most organisations. Yet, the IPO/RTO environment today has never been more complex, filled with regulatory, financial, and organizational risks and pitfalls. You need a trusted financial advisor who can consistently provide reliable transaction advice, “turnkey” solutions and proven strategies that deliver outstanding value.

That’s what you will find with the Moore Stephens IPO/RTO Advisory team.

## Solutions for you

With Moore Stephens, you can expect detailed step-by-step support through the entire IPO/ RTO process, based on a comprehensive program that has been carefully tailored to suit the needs of each individual organisation. The IPO/RTO process typically involves the Planning, Execution, and Realisation stages.

The Planning stage involves critical assessment into the organisation’s IPO/RTO readiness, objectives and requirements. We can help your organisation and its stakeholders work through a strategic cost-benefit analysis of listing, and prepare you for a smooth IPO/RTO process.

The Execution stage is often the most challenging part of the entire IPO/RTO passage. The typical steps of the execution phase consist of the following:

- Due diligence exercise
- Drafting of listing documents, including the preparation of financial information
- Completion of corporate reorganisation
- Recruiting of non-executive directors and forming of the audit committee
- Pricing and valuation discussions with advisors
- Pre-clearance consultation with SGX
- Market position and managing potential investor relations

Finally, the Realisation stage where listing documents are submitted to SGX and MAS (for mainboard listing) for review and then lodged officially for public comments. Upon the successful transformation from a private company to a public company, a new journey for your company as a public listed entity begins.

# Capital Markets

## Why choose Moore Stephens

We have acted as Reporting Accountants for companies in different industries and jurisdictions for IPO and RTO engagements. Being a member firm of Moore Stephens International Limited ("MSIL"), we have worked closely with other MSIL member firms for the public listing of clients with worldwide operations.

The IPO/RTO journey is never a walk in the park. Our proven track record of supporting our clients' IPO/RTO needs across many industries keeps us well equipped to manage these risks, increase transactional certainty and provide realistic valuations and timelines. So you can have peace of mind and absolute confidence that we will achieve these goals for you too. You can rely on Moore Stephens professionals to deliver reliable and insightful advice that cuts across the complexity to deliver outstanding value.

## Our Services

- IPO/ RTO advisory services
- IPO/ RTO related restructuring advisory services
- Acting as Independent Accountants in IPO
- Post-IPO compliance and regulatory advisory services

## Key contacts:



Neo Keng Jin - Partner and Head,  
Audit and Assurance and Initial Public Offerings  
T +65 6329 2707  
[neo-kj@moorestephens.com.sg](mailto:neo-kj@moorestephens.com.sg)



Victor Chang - Partner,  
Audit and Assurance  
T +65 6329 2709  
[victorchang@moorestephens.com.sg](mailto:victorchang@moorestephens.com.sg)

## MOORE STEPHENS LLP

CHARTERED ACCOUNTANTS OF SINGAPORE

10 Anson Road #29-15, International Plaza, Singapore 079903

T +65 6221 3771

F +65 6221 3815

E [email@moorestephens.com.sg](mailto:email@moorestephens.com.sg)

[www.moorestephens.com.sg](http://www.moorestephens.com.sg)

We believe the information contained herein to be correct at going to press, but we cannot accept any responsibility for any loss occasioned to any person as a result of action or refraining from action as a result of any item herein. This brochure is not a substitute for professional advice. Printed and published by © Moore Stephens LLP, a member firm of Moore Stephens International Limited, a worldwide association of independent firms. MSIL and its member firms are legally distinct and separate entities. Moore Stephens LLP (Unique Entity No : T08LL0862H) is an accounting limited liability partnership registered in Singapore under the Limited Liability Partnerships Act (Chapter 163A).